

V3 Standard Conversion to V5 Datasheet

Summary

The V3 to V5 conversion is a well-established standard conversion that our dedicated conversion team has performed many times with great results. Here is an outline of the process...

- You supply us with your data and other key information via our secure FTP service
- We perform a trial conversion and supply the data and a report
- We perform the final conversion and supply the data and a report.

What is a Standard Conversion?

A standard data conversion includes conversion of data 'as is' using mappings we have devised from our extensive experience with this conversion.

What is data cleansing?

Data cleansing is any activity not specifically defined in the scope of the conversion that changes, merges, deletes or filters data, or converts different records from the same place in different ways. Data cleansing outside the scope of a standard conversion is available via the Premium Conversion Service.

What we convert

As the source system is also a Softlink solution, we convert almost everything for which there is a corresponding field. Current exceptions include...

- Temporary loans (loans of uncatalogued items) are not converted
- The serials module is quite different so manual adjustment post conversion is sometimes required if you use the serials module
- Pick and Click is not converted
- Main subjects are converted as subjects
- Fingerprints are not converted
- Where such data exists, V3 data from modules that are not registered in V5 at the time of conversion will only be converted upon written request.

Barcodes

- A representative sample of barcodes physically printed on resources (typically 5, including different types if you have them) is required.
- If you use special barcode formulas, you will need to notify the conversion team well in advance. If you do not know what these are then you probably do not use them.

Preparation

- Housekeeping should be run
- Now is a good time to clear any history you don't wish to retain, such as older loan history, and this will assist with the conversion project. There are ways to do this in Oliver, please contact Helpdesk if you are unsure how.