Bookmark Standard Conversion Datasheet

Summary

The Bookmark conversion is a well-established standard conversion that our dedicated conversion team has performed many times with great results. Here is an outline of the process…

- You supply us with your data and screenshots via our secure FTP service
- If full conversion with trial is selected, Softlink will then produce an analysis report including mappings for the conversion, along with the trial converted data.
- If conversion without a trial is selected, Softlink will determine Bibtype mappings and no trial or formal analysis document will be provided.
- The live conversion is run, and includes a final conversion report.

What is a Standard Conversion?

A standard data conversion includes conversion of data 'as is'. This means one to one field and record mapping is assumed, no data cleansing will be performed, and changes outside the scope of the agreed analysis will not be possible.

What is data cleansing?

Data cleansing is any activity not specifically defined in the scope of the conversion that changes, merges, deletes or filters data, or converts different records from the same place in different ways. Data cleansing outside the scope of a standard conversion is available via the Premium Conversion Service.

What we Convert

The following items are included in the standard conversion. All the listed modules are converted. Other modules can be converted upon request, although this may incur an additional charge depending on complexity.

Resources & Copies

In general, fields that appear in the "**ADD / EDIT ITEMS**" screen in Bookmark will be converted into appropriate Resource and/or Copy fields in your Softlink product, though some exceptions may apply.

Records tagged as "Item is linked" in Bookmark will be converted as Copies of the main Resource.

Records tagged as "Item is in a box" in Bookmark will be converted as contents of a Resource Box.

Borrowers

In general, fields that appear in the "**ADD / EDIT BORROWERS**" screen in Bookmark will be converted into appropriate Borrower fields in your Softlink product, though some exceptions may apply.

Current Loans

In general, Current Loans that appear against a Borrower record in the "**Items on loan**" screen in Bookmark will be converted as Current Loans attached to the converted Borrower record in your Softlink product. Current Loans referring to non-existent Borrower or Copy records will not be converted.

Loan History

In general, Loan History records that appear against a Borrower record in the "**Items in history**" screen in Bookmark will be converted as Loan History records attached to the converted Borrower record in your Softlink product. Loan History records referring to non-existent Borrower or Copy records may not be converted.

Note that the conversion of Loan History data from Bookmark is currently in a trial phase, so while it is likely to be included it may also be left out if issues are discovered.

Field Mappings

Field mappings are standard and are hardcoded into the conversion program to migrate data into the most appropriate field in your new system. These mappings have been developed from our lengthy experience with this type of conversion. Changes to these mappings are not part of the standard conversion, but can be arranged as part of the Premium Conversion Service.